

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 23, 2021

REGISTRATION NO: 27668
BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District
AMOUNT OF ISSUE: \$1,160,000.00 (Series 2021) COUNTY: St. Charles
(Villages of Provence Neighborhood Improvement District
Infrastructure Improvements Project)
DATE OF ISSUE: November 30, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of the Villages of Provence Neighborhood Improvement District
Infrastructure Improvements Project. The general nature of the Improvements include:
design, construction and installation of streets, gutters, curbs, sidewalks,
crosswalks, driveway entrances and structures, drainage works incidental thereto,
sanitary sewerage facilities, landscaping and other streetscape improvements, and
other required public infrastructure improvements necessary to serve single family
residential units within the District, together with fees and costs attendant to the
establishment of the aforesaid District and costs of issuance, debt service
reserves, and accrued interest on associated temporary notes or neighborhood
improvement district bonds issued to finance the aforesaid facilities and
infrastructure.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
2.00000%	\$40,000.00	03/01/2023	
	\$55,000.00	03/01/2024	*
	\$55,000.00	03/01/2025	*
	\$55,000.00	03/01/2026	*
1.00000%	\$165,000.00	03/01/2026	
	\$55,000.00	03/01/2027	*
	\$55,000.00	03/01/2028	*
	\$60,000.00	03/01/2029	*
1.45000%	\$170,000.00	03/01/2029	
	\$60,000.00	03/01/2030	*
	\$60,000.00	03/01/2031	*
	\$60,000.00	03/01/2032	*
	\$60,000.00	03/01/2033	*
2.00000%	\$240,000.00	03/01/2033	
	\$65,000.00	03/01/2034	*
	\$65,000.00	03/01/2035	*
	\$65,000.00	03/01/2036	*
	\$65,000.00	03/01/2037	*
2.00000%	\$260,000.00	03/01/2037	
	\$70,000.00	03/01/2038	*
	\$70,000.00	03/01/2039	*
	\$70,000.00	03/01/2040	*
	\$75,000.00	03/01/2041	*
2.12500%	\$285,000.00	03/01/2041	

ARE BONDS CALLABLE:	At the option of the City, the Bonds or portions thereof maturing on March 1, 2033, and thereafter may be called for redemption and payment prior to maturity on March 1, 2030, and thereafter in whole or in part at any time and in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.
BOND REGISTRAR:	BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Northland Securities, Inc., Minneapolis, Minnesota
PURCHASE PRICE:	\$1,139,801.00
INTEREST RATE:	2.13374%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$1,672,272,281.00
INDEBTEDNESS:	(Including this issue) \$62,895,000.00
NOTICE OF ELECTION:	Not Applicable
DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable